

# William Kuhlman

## TAX & BUSINESS SERVICES

William Kuhlman is a tax partner in Marcum's Philadelphia office and is Marcum's Research and Development Tax Credits leader. Mr. Kuhlman has spent over 20 years consulting with middle-market U.S. corporations and was instrumental in the success of national, regional and boutique R&D tax consulting practices.

His prior work experience includes three years as a federal tax services director with a New York City accounting firm that was subsequently combined into Smart Devine. At the predecessor firm, he developed a specialty R&D tax credit incentives practice. Mr. Kuhlman was responsible for accumulating approximately \$50 million in R&D tax credits for clients including multinational companies.

He also held leadership roles at other national and regional R&D professional service firms. Mr. Kuhlman has 30 years of progressive tax experience and more than 20 years of R&D tax credit specialization.

### Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)  
Pennsylvania Association of Certified Public Accountants  
Texas Association of Certified Public Accountants  
Michigan Association of Certified Public Accountants



**William Kuhlman, CPA\***  
R&D Tax Credits Leader

### AREAS OF EXPERTISE

R&D Tax Credits  
Tax Compliance

### KEY CLIENTS

Architecture, Design and Engineering  
Services Firms  
Financial Services  
Manufacturing  
Software  
Technology Start-up Companies

### EDUCATION

Bachelor of Business Administration,  
Michigan State University

Masters of Science in Finance,  
Walsh College



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Pennsylvania, and the States of Texas and Michigan*

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