

William Scally

VALUATION AND LITIGATION SUPPORT

William Scally is partner-in-charge of Litigation Services in Marcum's Boston, Massachusetts office. He has more than 17 years of management consulting experience advising clients on a broad range of business issues.

As a valuation and dispute advisory specialist, Mr. Scally provides financial, economic, and statistical services to companies, with a focus on equity and debt valuation, business enterprise valuation, business model due diligence, and contract compliance. He has significant experience applying valuation principles to assist companies pursuing strategic initiatives and to analyze economic damages pursuant to government and commercial litigation disputes. Applications include the valuation of closely held businesses, patent infringement, trade secret misappropriation, joint venture disputes, breach of contract, business and asset impairment analyses, and purchase-price disputes. His experience includes engagements across a broad array of industries, including private equity and early-stage ventures, service, software, technology, manufacturing, financial services, life sciences, and healthcare.

Mr. Scally has testified on matters involving large public companies and private regional companies, as well as majority and minority shareholders. He has been jointly retained as a valuation expert for settlement purposes. He has also been retained as an advisory expert assisting startup ventures with valuation issues related to complex mergers.

Mr. Scally formerly worked in the Forensics Advisory practice of a "Big 4" accounting firm in Boston.

Professional & Civic Affiliations

CFA Institute
Boston Security Analysts Society
Boston Patent Law Association
Boston Bar Association
American Bar Association

Articles and Publications

Litigation Services Handbook: The Role of the Financial Expert,
Sixth Edition, Co-author of Patent Infringement Damages chapter,
John Wiley & Sons, Inc., 2017



William Scally, cfa
Partner-in-Charge,
Litigation Services - Boston

SUBJECT MATTER EXPERTISE

Intellectual Property
Economic Damages
Commercial Litigation
Business Valuation
Shareholder Disputes

EDUCATION

Master of Business Administration
Boston College
Bachelor of Science, Control Systems
Engineering
United States Naval Academy

ACCREDITATIONS & DESIGNATIONS

Chartered Financial Analyst (CFA)
Charterholder



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