

Sunil Jain

ASSURANCE SERVICES

Sunil Jain is a partner in the Assurance Division of the Firm's San Francisco office. As a members of the Firm's SEC practice group, Mr. Jain has extensive experience working with clients involved in mergers and acquisitions, initial public offerings, capital financing transactions and other assurance and compliance services. He also advises private companies going public on capital raising strategies, reverse mergers, initial public offerings and the securities registration process.

Mr. Jain has more than 20 years of investment banking and assurance experience in the United States and abroad. He has worked with private and publicly-held companies in variety of industries including Oil & Gas, Information & Technologies and Biotechnology and Life Sciences.

Mr. Jain has contributed to the Firm's newsletter SEC Insights. He writes articles on topics related to accounting of derivative liabilities, stock-based compensation and disclosure of executive compensation. Prior to joining the Firm in 2004, Mr. Jain worked for a medium-sized public accounting practice, managing engagements in its assurance and business advisory groups. He assisted manufacturing, retail, and technology clients with implementing enterprise resource planning systems. Earlier in his career, Mr. Jain was recruited by India's largest business house as a management associate within its corporate and investment bank. He worked in the areas of corporate finance and treasury and managed public offerings.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
New York State Society of Certified Public Accountants (NYSSCPA)
Institute of Chartered Accountants of India (ICAI)



Sunil Jain, CA, CPA*
Partner

SUBJECT MATTER EXPERTISE

SEC Compliance
Reverse Mergers & Acquisitions
Financial Statement Audits
Internal Controls
Financial Reporting

PRACTICE FOCUS

Publicly Traded Companies
Oil and Gas
Information Technology
Biotechnology and Life Sciences

EDUCATION

Bachelor of Commerce,
Accountancy & Auditing
University of Rajasthan, India



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