

Michele Lipson

TAX & BUSINESS SERVICES

Michele Lipson is a Tax and Business Services partner at Marcum LLP, based in the Miami office. Ms. Lipson manages and supervises tax engagements, including compliance reviews and tax planning, for a wide range of businesses, with a focus on closely held companies and privately held professional services firms.

Ms. Lipson has worked with family businesses for more than 20 years, assisting in setting up family office structures optimally organized to accommodate the complexities and dynamics involved with a family business. Her services include transitioning to future generations, participating in annual planning meetings, reviewing company performance and developing tax planning strategies.

Ms. Lipson was a participant in the Family Business Forum through the Eugenio Piño and Family Global Entrepreneurship Center at Florida International University.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
Florida Institute of Certified Public Accountants (FICPA)
Health Information Project, Board Member
Temple Beth Am, Treasurer
Family Business Forum
Family Counseling Services, Board Member
Family Firm Institute, Member
Jewish Federation, Estate Planning Seminars, PAC Committee Member

Articles, Seminars & Presentations

"End of Year: Perfect Time to Balance Your Bottom Line,"
South Florida Business Journal
SkyRadio, "Innovative Companies," Interview

Awards

2008 Accounting-Tax Key Partner Award Winner, *South Florida Business Journal*
2002 Up and Comers Award



Michele Lipson, CPA*
Partner

SUBJECT MATTER EXPERTISE

Family Business Tax Planning
IRS Representation
Closely Held Businesses
High Net Worth Individuals
Professional Services

PRACTICE FOCUS

Family and Closely Held Businesses
Professional Services Firms
Automotive Dealerships
Hospitality & Travel
Technology Companies
Manufacturers
Distributors

EDUCATION

Master of Taxation,
Florida International University
Bachelor of Accounting,
Tulane University



MARCUMGROUP
MEMBER

**Licensed by the State of Florida*

Phone 305.995.9720
michele.lipson@marcumllp.com
www.marcumllp.com

MARCUM
ACCOUNTANTS ▲ ADVISORS