

Beth M. Wiener

ALTERNATIVE INVESTMENT GROUP

Beth M. Wiener is a Marcum partner and leader of the Firm's national Alternative Investment Group. She also serves on the Marcum Diversity and Inclusion Committee and its regional Management Committee.

Ms. Wiener oversees a team of experts dedicated to serving the unique audit, tax and consulting needs of hedge funds, private equity funds, funds of funds, management companies, and their principals.

Ms. Wiener consults with clients on industry best practices, including GAAP compliance and internal controls, and counsels advisors on new fund launches and SEC and CFTC regulation matters.

Since its founding in 2000, Ms. Wiener has developed the Firm's Alternative Investment Group from a niche service center into a national practice with a presence in each of Marcum's major markets. The group's expertise includes auditing, fund structuring, financial reporting, accounting services, tax planning, tax return preparation and consulting for funds of all sizes, structures, strategies and domiciles. In addition to traditional long/short equity funds and commodity pools, the group has in-depth knowledge of complex entities and hard to value investments, such as derivatives, cryptocurrency, cannabis, real estate, life settlements, and credit strategies.

In addition to responsibility for client services, Ms. Wiener oversees the growth of the national Alternative Investment Group practice as well as day-to-day operations, including business development, strategic planning, administration, and the setting of policies and procedures.

Ms. Wiener spearheads a joint venture that allows the Firm to better serve hedge fund and private equity fund clients overseas. Located in Dublin, Marcum RBK (Ireland) Limited completes the Firm's service coverage in the three leading fund domiciles globally – the United States, Grand Cayman and Ireland.

Under Ms. Wiener's leadership, the Firm was named "Best Accounting Firm for Hedge Fund Client Service" in 2017 by *HFMWeek's* U.S. Hedge Fund Services Awards and its honorable mention for high commendation in 2018.

Ms. Wiener joined Marcum in 1995. She speaks frequently on industry topics and has been quoted in various financial publications.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
New York State Society of Certified Public Accountants (NYSSCPA),
Investment Companies Committee
Help for Children/Hedge Funds Care – Global Board Member
Managed Funds Association
Hedge Fund Association
100 Women in Finance



Beth M. Wiener, CPA*
Alternative Investment Group
Leader

SUBJECT MATTER EXPERTISE

Financial Statement Audits
Fund Structuring
New Fund Launches
Consulting on Fund Documents
Performance Reporting

PRACTICE FOCUS

Hedge Funds
Private Equity Funds
Funds of Funds
US & Offshore Domiciles
Investment Advisors

EDUCATION

Bachelor of Science, Accounting
State University of New York at Albany



MARCUMGROUP
MEMBER

**Licensed by the State of New York*

Phone 212.485.5520
beth.wiener@marcumllp.com
www.marcumllp.com

MARCUM
ACCOUNTANTS ▲ ADVISORS