

Andrew E. Finkle

ADVISORY SERVICES

Andrew Finkle is a partner and tax leader in the Transaction Advisory Services Division of the Firm's Philadelphia office. He is also a Mid-Atlantic regional leader in Marcum's Private Equity Practice group. He has more than 30 years of experience advising middle market businesses with transactional, day-to-day advisory, compliance and accounting-related tax matters. He is also a tax attorney skilled in tax controversy matters.

Mr. Finkle leads a team of transaction tax advisory professionals providing counsel to U.S. and multinational strategic buyers and sellers, private equity groups, and other financial buyers on the tax implications of complex business transactions, including mergers and acquisitions, restructurings, joint ventures, spin-offs, bankruptcies, work-outs and dispositions.

Focusing on both buy-side and sell-side deals, Mr. Finkle drives key services to his clients including transactional tax planning, tax structuring, tax modeling and tax due diligence. He also has extensive experience in the areas of bankruptcy tax, corporate tax planning and tax representation before the IRS and state taxing authorities. His clientele span many industries including manufacturing and distribution, high technology, biotechnology and life sciences, publishing and electronic media companies, and transportation and logistics companies.

Prior to joining Marcum, Mr. Finkle was the national tax leader of the private equity practice of a top ten ranked national CPA firm. He also has many years of leadership experience at large global accounting firms and practicing law.

Professional & Civic Associations

Alliance for Mergers and Acquisition Advisors, Philadelphia Chapter Board Member
American Bar Association
American Institute of Certified Public Accountants
Association for Corporate Growth, Philadelphia Chapter
Jewish Federation of Greater Philadelphia, Audit Committee
Pennsylvania Institute of Certified Public Accountants



Andrew E. Finkle, CPA*, JD, LLM
Partner

SUBJECT MATTER EXPERTISE

Mergers & Acquisitions Tax Planning
Tax Structuring
Acquisition & Disposition Tax Modeling
Tax Due Diligence
Post-Transaction Tax Integration
Tax Controversy

PRACTICE FOCUS

Private Equity
Manufacturing & Distribution
High Technology
Biotechnology/Life Sciences
Publishing & Electronic Media
Transportation & Logistics

EDUCATION

New York University School of Law,
Masters in Law (LL.M.), Taxation

Seton University School of Law
Juris Doctor

University of Pittsburgh
Bachelor of Science,
Business & Computer Science



MARCUMGROUP
MEMBER

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and the States of New Jersey and Georgia*

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